

## Jarod T. Moss

### Partner

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**A SOLUTIONS-ORIENTED LAWYER WITH MORE THAN 20 YEARS OF EXPERIENCE, JAROD BRINGS A DEEP UNDERSTANDING OF WHAT IT'S LIKE TO BE THE CLIENT TO HIS CORPORATE PRACTICE. HE HAS SERVED AS BOTH A CEO AND GENERAL COUNSEL FOR COMPANIES INVOLVED IN COMPLEX, MULTIMILLION-DOLLAR DEALS. HIS RARE MIX OF IN-HOUSE AND LAW FIRM EXPERIENCE GIVES HIM A SOPHISTICATED AND STRATEGIC PERSPECTIVE ON CLIENT MATTERS.**

Jarod brings deep understanding of the entire business ecosystem to his representation of corporate clients, having previously practiced as an attorney at a large, international law firm and as general counsel for companies in the real estate, technology and healthcare industries. Clients benefit from his ability to add practical insights and creative solutions to multifaceted deal structures, including mergers and acquisitions, strategic alliances, joint ventures and financings.

Leaning on experience gained throughout his career, Jarod provides valuable insight into what a client needs from a law firm and, more importantly, what they don't. Keeping focused on the short- and long-term business implications of a given legal strategy, his approach prioritizes efficient pursuit of the client's organizational objectives. As a trusted advisor, he assists clients with acquisitions, strategic growth initiatives, securities offerings and general corporate advice, focusing on the relationship-building nuances that help clients overcome roadblocks, achieve vital alliances and realize their strategic goals.

With more than 15 years of experience in the healthcare industry, Jarod is well-versed in the unique elements of transactions – ranging from joint ventures and strategic investments to alliances between for-profit and not-for-profit entities – that occur within the healthcare space. He has represented issuers and underwriters in public and private securities transactions, including public and private equity and debt offerings.

## Representative Experience

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- Successfully represented Texas-based technology company JBB Advanced Technologies in its pending sale of blockchain technology unit Tronic to a corporate entity affiliated with one of JBB's own executives for \$12.25B – a “friendly transaction” of cash and shares.
- Legal support for \$2 billion acquisition of AmeriPath by Quest Diagnostics.
- Legal support for acquisition of Specialty Laboratories, Inc. in a transaction valued at approximately \$334 million.
- Consummation of new senior credit facility consisting of a \$203.5 million term loan and \$105 million revolving credit facility.
- Issuance of \$125 million aggregate principal amount of senior unsecured floating rate pay-in-kind (PIK) toggle notes.

## Activities & Memberships

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- Dallas Bar Association
  - Member

## Publications

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- "HHS Announces Additional Allocations of CARES Act Provider Relief Fund," Bell Nunnally Client Alert, author; April 23, 2020.
- "Immediate Infusion of Initial \$30 Billion of CARES Act Healthcare Provider Funding," Bell Nunnally Client Alert, author; April 13, 2020.
- "COVID-19 Relief for Health Care Providers," Bell Nunnally Client Alert, author; April 1, 2020.

## Presentations

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- "Enhancing Communications Between In-House and Outside Counsel – Industry Best Practices and Ethical Considerations," Association of Corporate Counsel Annual In-House Symposium, presenter; March 7, 2024.

## Credentials

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### **Education**

- JD, Southern Methodist University Dedman School of Law, *magna cum laude*, 1998
- BS, The University of Texas at Austin, 1995

### **Admissions**

- Texas